

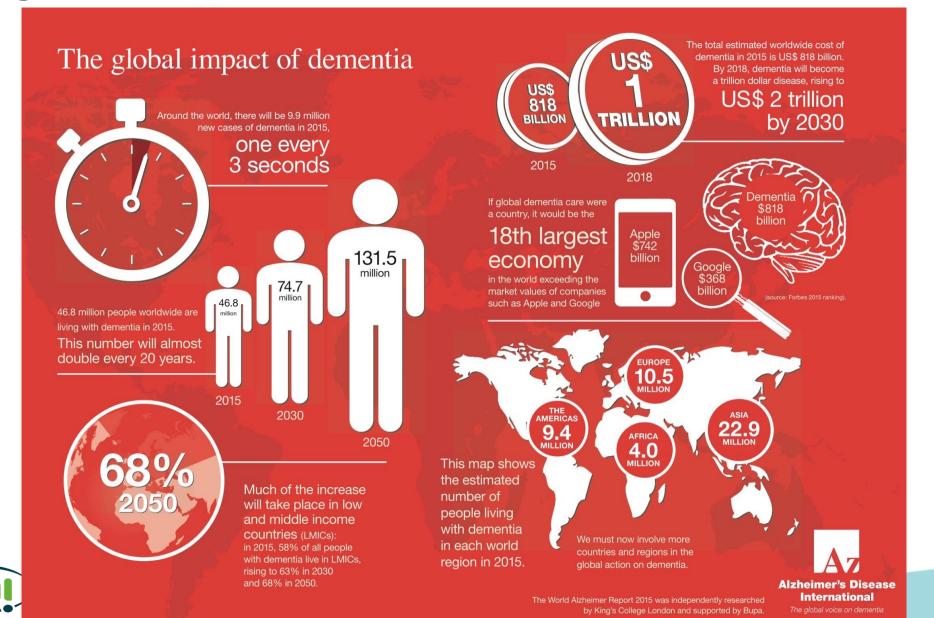


The IMI research program in neurodegeneration: delivering on the promise

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The global impact of dementia



Neurodegeneration high unmet medical need

- Large and increasing unmet need
 - 5-8 mill Alzheimer patients in Europe
- Approved treatments based on two targets
 - Acetyl Choline Esterase Inhibitors (3 drugs)
 - Late 1970: Cholinergic hypothesis: Reduced choline acetyl transferase in AD patients
 - 1991 Tacrine appoved in (discontinued in 2013), synthetized in 1948
 - 1996 Donepezil approved
 - NMDA receptor antagonism
 - 2003 Memantine approved, Synthetized in 1962.
 Used for undefined neurological disorders in Germany to 1989

Both the research community and industry have invested heavily on Alzheimer's Disease R&D since 2002

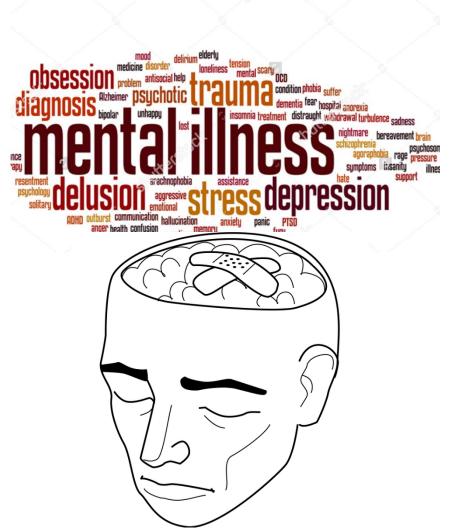
- Published approx 65.000 papers with Alzheimer in abstract (Pubmed)
- > 120 different transgenic "Alzheimer models" generated
- 2002-2012 (clinicaltrials.gov)
 - 413 clinical trials
 - 244 unique compounds tested
 - 1 compound approved
- One new drug in 2003!

Diagnosis and Therapeutics Moving Earlier

Risk Factors with Accumulating Brain Atrophy Insidious Disease Pathology Pre-**Symptomatic** Mild Memory **Clinical Symptoms** At-Risk **Complaints** of Dementia **Disease prevention Disease interception Better symptomatic Symptomatic** through Risk Prediction by moving to prodromal treatment and first treatment tools & associated through biomarkers, generation disease only prevention measures diagnostics modifiers **Diagnosis Future based Diagnosis Today based on Clinical Diagnosis Tomorrow based** upon Risk on Biological Criteria **Symptoms** Next 15-20 Years Next 5-10 Years **Next 2-3 Years Here Today**

Neurodegeneration Therapeutics is moving earlier in disease interception

The burden of mental disease in Europe



Affect one in four people at some time in life, for an estimated total of 83 million people

Women are more affected than men (Overall rates 33.2 versus 21.7%)

32% of those affected had one additional mental disorder, while 18% had two and 14% three or more.

Neuropsychiatric disorders are the **first** cause of years lived with disability (YLD): 36.1% of those attributable to all causes.

A high percentage of people on welfare benefits or disability pensions have, as their primary condition, a mental disorder and a serious mental illness associates considerably with lower monthly earnings.



The global cost of mental disorders



In 2010, the global cost of mental disorders was estimated to be approximately **US\$2.5 trillion**

by 2030, that figure is projected to go up by **240%**, to **US\$6.0 trillion**.

In 2010, **54%** of that burden was borne by low- and middle-income countries, by 2030, that is projected to reach **58%**.



Source: WHO

The status of drug development for mental disorders

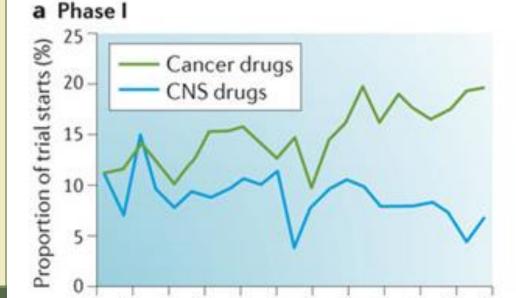
There is a high unmet medical need for new drugs for mental disorders

In the WHO European Region,

3 out of 4 people suffering from major depression

do not receive adequate treatment.

But in the last 20 years CNS drug development has significantly slowed







IMI – Europe's partnership for health

IMI mission

IMI facilitates open collaboration in research to advance the development of, and accelerate patient access to, personalised medicines for the health and wellbeing of all, especially in areas of unmet medical need





Brain disorders/neurodegeneration: a priority area for IMI from its start



AiCuris Johnson&Johnson **Animal Health** Medimmune Division of Sanofi Merck Astellas Merck Sharp & Dohme Corp AstraZeneca Basilea Merial **Boehringer Ingelheim Novartis** Cubist Pfizer

Rempex

Sanofi

AstraZeneca Novartis
Bayer Pfizer
Janssen Sanofi
Lundbeck UCB
Merck

Abbott Janssen

AbbVie Lundbeck

AC IMMUNE Merck

Amgen Novartis

Astellas NOVO NORDISK

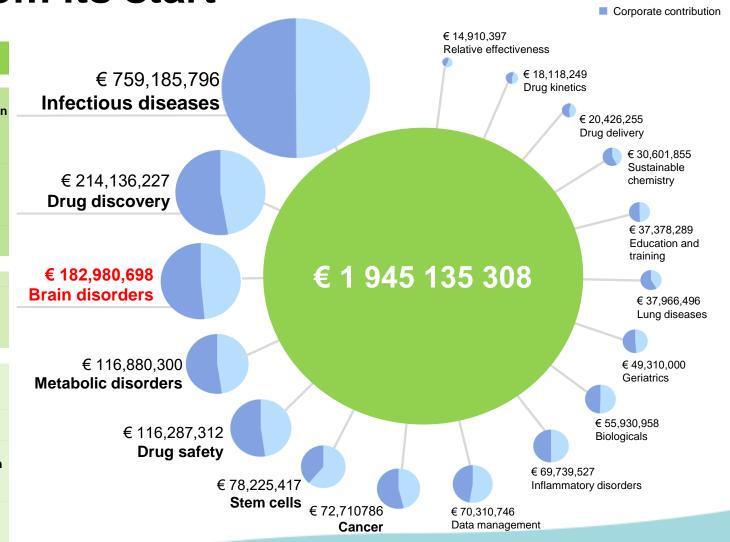
AstraZeneca Orion Corporatio

BIOGEN IDEC
Boehringer Ingelheim
Eisai
Eli Lilly innovative
esteve medicines
Grunenthal itiative
GSK

GSK

Janssen

Orion Corporation
Pfizer
Roche
Sanofi
SERVIER
UCB
Vifor



IMI1 CNS Project Portfolio (2009-2014)-Overall budget: € 182.9 Mill €

AETIONOMY: Organising mechanistic knowledge about neurodegenerative diseases for the

improvement of drug development and therapy (2014-2018)

EU-AIMS: European Autism Interventions - a Multicentre Study for Developing New

Medications (2012-2018)

EMIF: European Medical Information Framework (2013-2017)

EPAD: European prevention of Alzheimer's dementia consortium (2015-2019)

EUROPAIN: Understanding chronic pain and improving its treatment (2009-2015)

NEWMEDS: Novel methods leading to new medications in depression and schizophrenia

(2009-2015)

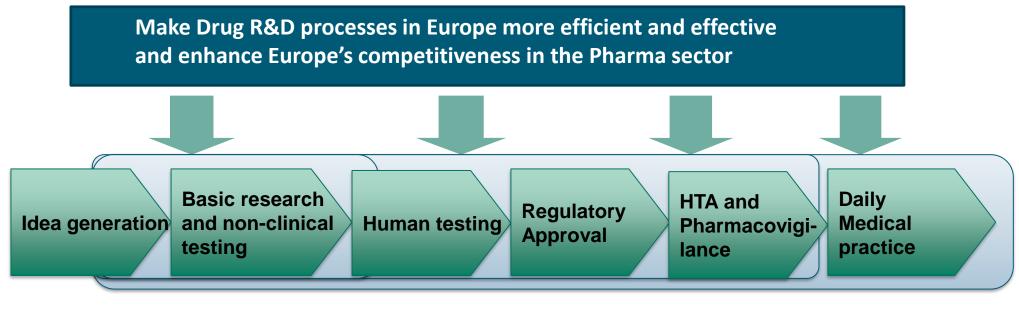
Pharma-Cog: Prediction of cognitive properties of new drug candidates for neurodegenerative diseases in early clinical development (2010-2015)

IMI Alzheimer's Disease Platform



Facilitate collaboration to help deliver results faster, create efficiencies and create value

IMI evolution – from bottlenecks in industry to bottlenecks in industry and society



early IMI calls 2007 SRA Shift to challenges in in society and healthcare 2011 SRA

IMI2 SRA

- Healthcare priorities based on WHO 2013 report
- Vision of "stratified" medicines: prevention, treatment and health management
- End-to-end approach; product lifecycle from discovery, through development to
- healthcare delivery and patient access to innovative medicines

IMI2 overall objectives: very relevant for neurodegenerative disease research

- improve the current drug development process through development of tools, standards &approaches to assess efficacy, safety & quality of health products.
- develop diagnostic & treatment biomarkers for diseases clearly linked to clinical relevance & approved by regulators
- reduce time to clinical proof of concept (e.g. for cancer, immunological, respiratory, neurological/neurodegen. diseases)
- increase success rate in clinical trials of priority meds (WHO)
- develop new therapies for diseases with high unmet need, (e.g. Alzheimer's) & limited market incentives (e.g. AMR)
- reduce failure rate of vaccine candidates in phase III trials through new biomarkers for efficacy & safety checks



Brain disorders with focus on Neurodegeneration: a strategic area of IMI2

Disease biology/target identification & validation

Lead discovery/tool compounds

Validation of Translation models & Biomarkers

Blood Brain Barrier Prevention

Clinical Trials
Endpoints &
Infrastructures

Patient Access
Generation of
patient and
payer-relevant
data.

IDEA innovative medicines initiative

TREATMENT

IMI2 CNS ongoing Project Portfolio (2014-2018)-Overall budget: > € 280 Mill €



- ADAPTED Alzheimer's disease apolipoprotein pathology for treatment elucidation and development
- PHAGO Inflammation and AD: modulating microglia function focusing on TREM2 and CD33
- IMPRIND Inhibiting Misfolded protein Propagation in Neurodegenerative Diseases
- NGN-PET Modelling Neuron Glia Networks into a drug discovery platform for Pain Efficacious Treatments



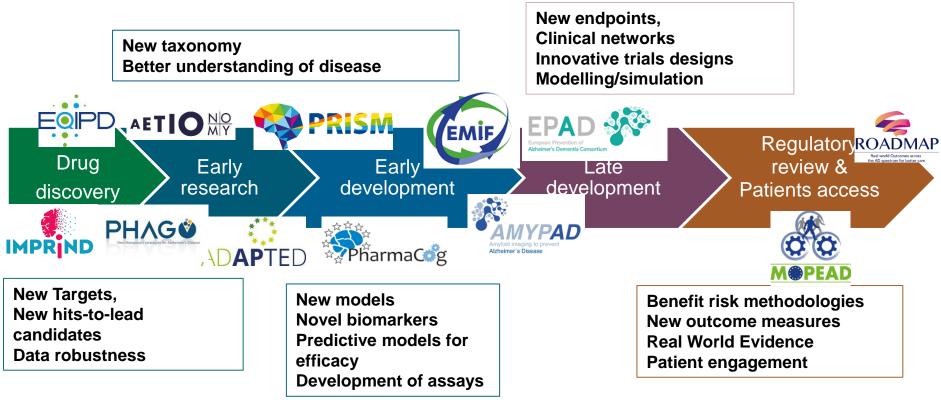
- PRISM: Psychiatric Ratings using Intermediate Stratified Markers: providing quantitative biological measures to facilitate the discovery and development of new treatments for social and cognitive deficits in AD, SZ, and MD
- RADAR-CNS: Remote Assessment of Disease and Relapse in Central Nervous System Disorders
- AMYPAD Amyloid imaging to prevent Alzheimer's disease
- PAIN CARE Improving the care of patients suffering from acute or chronic pain
- AIMS2-TRIALS Personalised medicine approaches in autism spectrum disorders
- RADAR-AD Development and validation of technology enabled, quantitative and sensitive measures of functional decline in people with Alzheimer's Disease (RADAR-AD)



- ROADMAP Real world outcomes across the AD spectrum for better care: multi-modal data access platform
- MOPEAD Models of patient engagement for Alzheimer's disease

• EQIPD: Data Quality In Preclinical Research and development

Projects in neurodegeneration cover the whole value chain



- End-to-end approach from discovery through all the way to patient access of innovative medicines;
- Vision of "personalised" medicines": prevention, treatment and health initial agement

IMI2 CNS upcoming projects

Disease
Biology for
New Drug and
Target
Identification &
Validation

Call 13 - Mitochondrial Dysfunction in Neurodegeneration

 Call 15 — Development and validation of translational platforms in support of synaptopathy drug discovery

Clinical trials

- Call 12 Pilot programme on a Clinical Compound Bank for Repurposing: Neurodegenerative diseases
- Call 15 Digital Transformation of Clinical Trial Endpoints in neurodegenerative and immune-mediated diseases
- Call 15:- Integrated research platforms enabling patient-centric drug development

Other Enablers

- Call 12 Discovery and characterization of blood-brain barrier targets and transport mechanisms for brain delivery of therapeutics to treat neurodegenerative & metabolic diseases
- Call 13 A sustainable European induced pluripotent stem cell platform
- Call 13 Support and coordination action for the projects in the neurodegeneration area of the Innovative Medicines Initiative*



Neuroscience and digital technology

DARPA's latest neuroscience research aims to give soldiers super-human abilities

N3 is looking to achieve higher levels of brain-system communications without surgery



https://www.v3.co.uk/v3-uk/news/3062609/darpas-latest-neuroscience-research-aims-to-give-soldiers-super-human-abilities



The US Department of Defense agency, DARPA, is funding development of highresolution 'brain interfaces' that could be used to create soldiers with augmented abilities, it has been revealed.

Implementing digital technology for Brain Health

https://wfneurology.org/2018-02-01-openaccess



To solve the challenges of brain disorders and the huge societal impact it is necessary an approach to problem solving that cuts across disciplinary boundaries. We need to integrates knowledge, tools, and thought strategies from various fields for tackling challenges that exist at the interfaces of multiple fields. From interdisciplinary science to convergence science

Breaking the silos





Convergence to break up brain disorders silos



Prof. Joseph B. Martin, MD, PhD, former Dean of Harvard Medical School, wrote: "Neurology and psychiatry have, for much of the past century, been separated by an artificial wall created by the divergence of their philosophical approaches and research and treatment methods. Scientific advances in recent decades have made it clear that this separation is arbitrary and counterproductive. Neurologic and psychiatric research are moving closer together in the tools they use, the questions they ask, and the theoretical frameworks they employ."



IMI2 budget

EU funding goes to:

Universities

SMEs

Mid-sized companies

Patient groups

etc...



€1.638 bn



€1.425 bn

Other €213 m

IMI 2 total budget €3.276 billion

Matching of EU funding and EFPIA + Other contributions at programme level (not a project level)

EFPIA companies

receive no funding

contribute to projects 'in kind'

Associated Partners

(e.g. charities, non-EFPIA companies)

receive no funding contribute to projects 'in kind'



Outlook for 2019 - 2020

- Future topics currently under development – details will be published in Annual Work Plan 2019
- Draft topic texts will be published online 6-8 weeks before Call launch
- Sign up to our newsletter & follow us on social media for updates
- Think big areas and bottom up initiatives

'Think big' areas

- Immunology
- Antimicrobial resistance
- Digital Health / Big Data
- Modernisation of clinical trials and regulatory pathways

Strategic Research Agenda

- Antimicrobial resistance
- Osteoarthritis
- Cardiovascular diseases
- Diabetes
- Neurodegenerative diseases
- Psychiatric diseases
- Respiratory diseases
- Immune-mediated diseases
- Ageing-associated diseases
- Cancer
- Rare/Orphan Diseases
- Vaccines
- Enablers of Research



10 years of transforming medical research





Towards personalised medicines | Patient-centric approaches | Enablers for drug discovery & development | Collaborating to fight infections

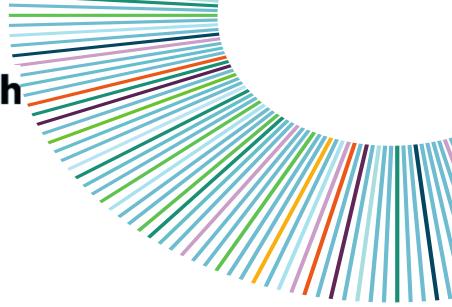
22-23 October 2018

https://www.imi.europa.eu/news-events/events/imi-10th-anniversary-scientific-symposium





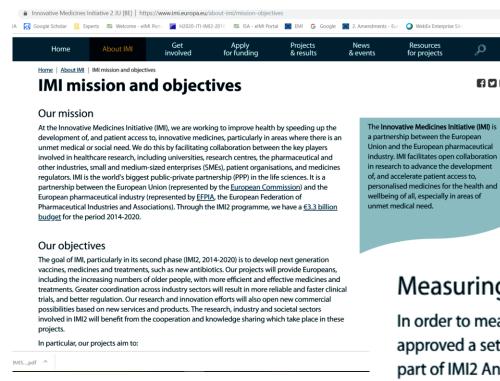




After 10 years of IMI and with 2years left of Calls is time for impact analysis: focus on mission and objectives

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Resources



https://www.imi.europa.eu/about-imi/mission-objectives

Measuring the impact of IMI2 projects

In order to measure the progress and outcomes of IMI2 projects, the IMI Governing Board has approved a set of 10 IMI-specific key performance indicators (KPIs) that will be monitored yearly as part of IMI2 Annual Activity Reports for the year 2018 and beyond. To look up the 10 IMI-specific KPIs click here A.



The Commissioner on IMI



Radical collaboration' is shaking up the pharmaceutical industry – Carlos Moedas 28/06/2018.'

https://www.imi.europa.eu/projects-results/success-stories-projects/radical-collaboration-shaking-pharmaceutical-industry

IMI and Horizon Europe

- We still do not know anything and will not know until some time next year about the new partnerships in Horizon Europe
- Impact analysis next year will be critical
- IMI has to demonstrate its value and impact!!
- We expect all IMI Neuroscience projects to contribute with excellent impactful results and good examples of radical collaboration and convergence of technology and science: AETIONOMY has been a front runner!



Visit our website www.imi.europa.eu

Sign up our newsletter bit.ly/lMInewsletter

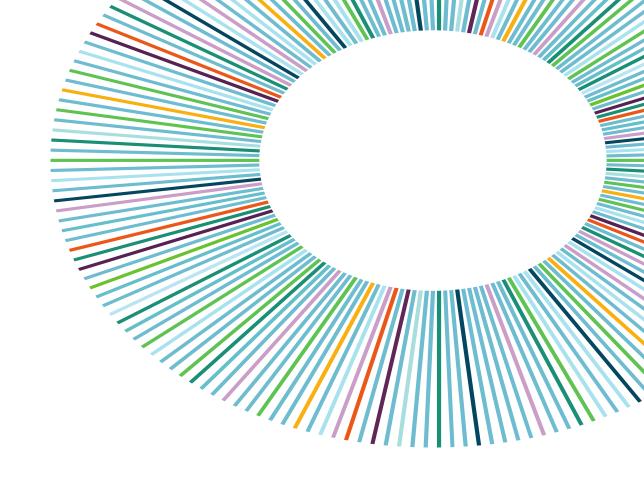
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Thank you!

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